**INTEREST RATES MARKET NOTICE**

**Date: 18 January 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN058”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 19 January 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN058

**Nominal Issued** R 125,000,000.00

**Issue Price** R 125,000,000.00

**Coupon** …% (3 Month JIBAR as at 19 January 2018 of …% plus 141 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2023

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 19 January 2018

**Date Convention** Following

**Interest Commencement Date** 19 January 2018

**First Interest Payment Date** 19 April 2018

**ISIN No.** ZAG000149337

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN058%20Pricing%20Supplement%2020180119.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN058%20Pricing%20Supplement%2020180119.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000